



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

गेल भवन,
16 भीकाएजी कामा प्लेस
नई दिल्ली-110066, इंडिया
GAIL BHAWAN,
16 BHIKAJI CAMA PLACE
NEW DELHI-110066, INDIA
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फैक्स/FAX: +91 11 26185941
ई-मेल/E-mail: info@gail.co.in

ND/GAIL/SECTT/2017

July 14, 2017

National Stock Exchange of India Ltd (*WDM Segment*)
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex, Bandra (East)
MUMBAI – 400 051

Sub: Statement under SEBI (Issue and Listing of Debt Securities) Regulations 2008

Dear Sir,

With reference to SEBI Circular No. :CIR/IMD/DF-1/67/2017 dated 30th June, 2017 the Company who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations 2008 needs to submit a statement containing the information in prescribed format to the stock exchange and depository within 15 working days from the date of issuance of the circular.

In this regard please find the desired information as per **Annexure 1**

This is in compliance of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008. The same is for your information and records please.

Thanking you
Yours faithfully

for *Pooja*
(A.K. Jha)
Company Secretary

Encl: As above
Copy to:

1. National Securities Depository Limited
Trade World, A wing, 4th & 5th Floors
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel
MUMBAI – 400 013

2. Central Depository Services (India) Limited
16th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI – 400001

सीआईएन/CIN
L40200DL1984G01018976
www.gailonline.com

Annexure 1

Statement as per Clause 3.1.1 of SEBI Circular No. :CIR/MD/DF-1/67/2017

Name of the issuer	ISIN number	Issuance Date	Maturity Date	Coupon rate	Payment frequency	Embedded Option, if any	Amount Issued (In lakhs)	Amount Outstanding (In Lakhs)
GAIL India Limited	INE129A07115	13-Dec-10	13-Dec-17	8.8%	Yearly	Call option at the end of 7 th year	12500	12500
	INE129A07123	13-Dec-10	13-Dec-18				12500	12500
	INE129A07131	13-Dec-10	13-Dec-19				12500	12500
	INE129A07149	13-Dec-10	13-Dec-20				12500	12500
	INE129A07198	23.02.2015	23.02.2022	8.3%	Yearly	Call option at the end of 7 th year	12500	12500
	INE129A07206	23.02.2015	23.02.2023				12500	12500
	INE129A07214	23.02.2015	23.02.2024				12500	12500
	INE129A07222	23.02.2015	23.02.2025				12500	12500